

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27067  
BONDS ISSUED BY: The School District of Washington  
AMOUNT OF ISSUE: \$24,065,000.00 (Refunding Series 2017B)  
COUNTY: Franklin, St. Charles, and Warren  
DATE OF ISSUE: December 21, 2017  
MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity (a) \$15,000,000 outstanding principal amount of the Series 2010A General Obligation Bonds, and (b) \$9,000,000 outstanding principal amount of the Series 2013 General Obligation Bonds.

Rate of Interest	Amount	Maturity
3.55000%	\$1,235,000.00	03/01/2022
3.55000%	\$1,245,000.00	03/01/2023
3.55000%	\$1,245,000.00	03/01/2024
3.55000%	\$1,500,000.00	03/01/2025
3.55000%	\$1,505,000.00	03/01/2026
3.55000%	\$1,755,000.00	03/01/2027
3.55000%	\$1,755,000.00	03/01/2028
3.55000%	\$2,005,000.00	03/01/2029
3.55000%	\$2,750,000.00	03/01/2030
3.55000%	\$2,865,000.00	03/01/2031
3.55000%	\$3,025,000.00	03/01/2032
3.55000%	\$3,180,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds or installments of principal or portions thereof maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2025, and thereafter on either March 1 or September 1, once in each calendar year, in whole or in part, at the Redemption Prices set forth below, expressed as percentages of principal amount, plus accrued interest to the Redemption Date:

Redemption Dates	Redemption Prices
March 1, 2025 & September 1, 2025	107.0%
March 1, 2026 & September 1, 2026	106.5%
March 1, 2027 & September 1, 2027	106.0%
March 1, 2028 & September 1, 2028	105.5%
March 1, 2029 & September 1, 2029	105.0%
March 1, 2030 & September 1, 2030	104.5%
March 1, 2031 & September 1, 2031	104.0%
March 1, 2032 and thereafter	103.5%

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Capital One Public Funding, LLC, Melville, New York  
PURCHASE PRICE: \$25,380,786.65  
INTEREST RATE: 2.95072%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable

ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable